

Fund Profile

AFSSEC Australian Real Property Fund



AfsSec Australian Real Property Fund provides an opportunity for you to gain exposure to investments in Australian real estate, with the option of owning the property after the closing period of the project.

Fund Objective

The objective of the fund is to seek long-term capital gains to investors while allowing investors the choice to acquire the property after the completion of the project.

Investors can also select a specified property or project for the fund to invest in; these properties are held by the Fund on behalf of the investors and also satisfy the investment requirements of the Significant Investor Scheme (visa 188 subclass)

Investment Strategy

Ensure the flexibility in product design to meet the needs of investors along with a reasonable return.

Collaborating with Australian professional real estate developers to select development projects.

Key Benefits

- Flexible product design
- Possible long-term capital gain
- Future option to own the property
- Professional management team responsible for capital raising, fund use and project management

Suitable Investors

This fund is available to wholesale investors who are seeking exposure to real estate and properties in Australia.

Time Frame

This fund may be suitable for investors that have a minimum 3 year investment timeframe.

The investment cannot be redeemed within the closing period.

For more information, please contact

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FUND FACTS

ARSN

164 697 189

Fund Type

Close-ended (3 years)

Inception Date

June 22, 2013

Minimum Investment

AUD 500,000

Expected Return

Cash rate + 5% p.a.

Management Fee

2% p.a. of the fund's NAV

Establishment Fee

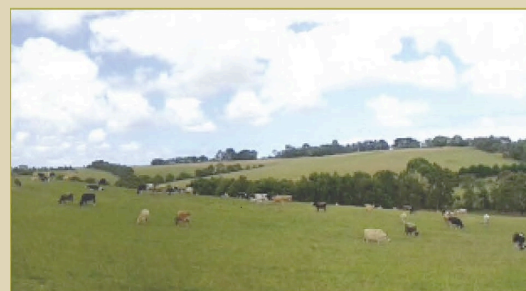
1% of initial investment

Contribution Fee

1.5% of additional investment before the fund closes

Fund Pricing

Annually



Disclaimer

The information provided in this document is for general information only and not intend to provide general or specific investment advice. The information is prepared without taking account of your personal financial circumstance, investment objective, etc. Before making any investments, you are strongly recommended to seek advice from your financial adviser. Before applying for investment into this Fund, you must read and understand the PDS and fill in the Application Form attached to the PDS. To get a copy of the PDS, please contact the Responsible Entity of this Fund, Australian Golden Securities Ltd.